### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PT HOLDCO, INC., et al.,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15 Case No. 16-10131 (LSS)

(Jointly Administered)

Re: Docket No. 56

### CERTIFICATE OF SERVICE AND NOTICE OF FILING OF SERVICE DOCUMENTS IN CANADIAN PROCEEDING

I, Rafael X Zahralddin-Aravena, counsel to FTI Consulting Canada Inc. in its capacity as the court-appointed authorized foreign representative (in such capacity and not in its personal or corporate capacity, the "<u>Foreign Representative</u>") of the above-captioned debtors, which are in a proceeding commenced under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, and pending before the Ontario Superior Court of Justice (Commercial List),<sup>2</sup> hereby certify that I caused a copy of the *Notice of Hearing of Foreign Representative's* (*I*) *Final Report and (II) Motion to Close the Chapter 15 Cases* to be served on the parties on the attached service list via First Class Mail on January 5, 2018 pursuant to Bankruptcy Rule 5009(c) and Local Rule

<sup>&</sup>lt;sup>1</sup> The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618). Materials related to the Debtors' Chapter 15 and the Canadian Proceedings.are available on the Monitor and Foreign Representative FTI Consulting, Inc.'s website: http://cfcanada.fticonsulting.com/primus/default.htm.

<sup>&</sup>lt;sup>2</sup> FTI Consulting Canada, Inc. was appointed as monitor of the Debtors pursuant to provisions of Canada's Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, the statute under which the Debtors have been granted relief from creditors. An initial order was entered on January 19, 2016 in the Canadian Court by the Honourable Mr. Justice Penny, Court File No. CV-16-11257-OOCL, *In the Matter of a Plan of Compromise of Arrangement of PT Holdco, Inc., Primus Telecommunications Canada, Inc., PUTS, Inc., Primus Telecommunications, Inc., and Lingo, Inc.* 

5009-2 and in Canada via e-mail and the Monitor and Foreign Representative website: http://cfcanada.fticonsulting.com/primus/default.htm.

Dated: January 5, 2018 Wilmington, Delaware

### **ELLIOTT GREENLEAF, P.C.**

/s/ Rafael X. Zahralddin-Aravena Rafael X. Zahralddin-Aravena (DE No. 4166) Shelley A. Kinsella (DE No. 4023) Kate Harmon (DE No. 5343) 1105 N. Market St., Ste. 1700 Wilmington, DE 19801 Telephone: (302) 384-9400 (302) 384-9399 Facsimile: Email: rxza@elliottgreenleaf.com Email: sak@elliottgreenleaf.com Email: khh@elliottgreenleaf.com

Attorneys for the Foreign Representative

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### EXHIBIT A

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### EXHIBIT A

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Court File No. CV-16-11257-00CL

### ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

### IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

### AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

### AFFIDAVIT OF SERVICE OF AGNES KAWALEC

I, AGNES KAWALEC, of the City of Mississauga, in the Regional Municipality of

### Peel, MAKE OATH AND SAY:

1. I am a legal assistant with the law firm of Blake, Cassels & Graydon LLP and, as such, have knowledge of the following matters.

2. On January 4, 2018, I served an updated Notice of Hearing, dated January 4, 2018, by sending a pdf copy by e-mail to the parties listed in the attached Service List at the e-mail addresses listed therein, as well as certain additional parties. A true copy of my covering e-mail message is attached hereto as Exhibit "A".

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario this 4th day of January, 2018

A Commissioner for taking affidavits

Robert Elliot Christopher Nicholls, a Commissioner, etc., Province of Ontario, while a Student-at-Law. Expires March 31, 2019.

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Court File No. CV.16.11257.00CL

### ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

### IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C.36, AS AMENDED

### AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC.

Applicants.

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TOR01: 6501064: v2

### THIS IS EXHIBIT "A" TO

### THE AFFIDAVIT OF SERVICE OF AGNES KAWALEC

#### SWORN BEFORE ME THIS 4TH DAY OF JANUARY, 2018

Commissioner for Taking Affidavits (or as may be)

Robert Elliot Christopher Nicholls, a Commissioner, etc., Province of Ontario, while a Student-at-Law. Expires March 31, 2019.

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	Magisano'; 'Eric Sherkin'; 'Eugéne Lefebvre'; 'Francois Gagnon'; 'Greg Azeff'; 'James
	Turgeon'; 'John Chiarella'; 'Kathryn Esaw'; 'Kevin O'Hara'; 'Larry Brunt'; 'MacParland,
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	Pierre.Olivier@fidomobile.ca'; 'jeanvincent.dorais@derytelecom.ca';
	'corpfin@navigata.ca'; 'corpfin@navigata.ca'; 'iworkstation@mtsallstream.com';
	'jr.sarrazin@rogers.com'; 'eric.unrau@navigata.ca'; 'Simon-Pierre.Olivier@fidomobile.ca';
	'regulatoryaffairs@nwtel.ca'; 'iworkstation@mtsallstream.com'; 'Igoetz@windmobile.ca';
	'jeanvincent.dorais@derytelecom.ca'; 'simon@globalive.com';
	'jacob.friedman@corp.xplornet.com'; 'kgugan@wightman.ca';
	'carlo.dondero@wtccommunications.ca'; 'regulatory@tccmail.ca';
	'rob.olenick@tbaytel.com'; 'regulatory@terago.ca'; 'reglementaire@maskatel.qc.ca';
	'reglementa@telebec.com'; 'regulatory@teksavvy.com';
ſ	'affaires_reglementaires@sogetel.com'; 'shannonvision@shannon.ca';
	'dabbass@seaside.ns.ca'; 'tjwbeach@ontarioeast.net'; 'Russell.Ochocki@ProvTel.com';
	'donna.robertson@novusnow.ca'; 'markb@nor-del.com'; 'jdowns@nexicomgroup.net';
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	'bgispen@lakelandenergy.com'; 'legal@kimcot.com'; ROGERS, LINC; 'Bissell, Steven';
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	'idin.ra@dataaccessvoip.com'; 'klobo@equinix.com'; 'blaine.gayler@ericsson.com';
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	'regulatory.affairs@telus.com'; 'keith.deighton@uniserveteam.com';
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To:

Case 16-10131-LSS Doc 57 Filed 01/05/18 Page 20 of 22

'akamboj@vmware.com'; 'mslan@foglers.com'; 'gazeff@millerthomson.com'; 'kfoley@MirickOConnell.com'; 'cdevine@mirickoconnell.com'; 'SAK@elliottgreenleaf.com'; 'RXZA@elliottgreenleaf.com'; 'sir@elliottgreenleaf.com' Subject: In the Matter of Primus Telecommunications Canada Inc. et al. (Canadian Court File No. CV-16-11257-00CL, US Court File No. 16-10131) - Termination of Ch. 15 Proceedings Attachments: #56 Notice of Hearing on Motion to Close Case.pdf

### To the Service List:

Further to my e-mail below, please be advised that further to a request by the United States Bankruptcy Court, the Motion to terminate the Chapter 15 proceedings is now scheduled for 2:00 p.m. on January 30, 2018 and that the deadline to file any objections is now January 29, 2018. In that regard, please find attached an updated Notice of Hearing.

Kind Regards. Agnes

Agnes Kawalec Legal Assistant to Chris Burr, Aryo Shalviri, and Juliene Cawthorne-Hwang agnes.kawalec@blakes.com Dir: 416-863-2180

### From: KAWALEC, AGNES

Sent: Friday, December 29, 2017 3:10 PM

To: 'Vlad Calina'; 'Michelle Alexander'; 'Anne Marie Harkin'; 'Aaron Welch'; 'Arlen Sternberg'; 'Brendan O'Neill'; 'Caitlin Fell'; 'Christopher Wayland'; 'Dan Murdoch'; 'David Hatter'; 'Diane Winters'; 'Domenico Magisano'; 'Eric Sherkin'; 'Eugéne Lefebvre'; 'Francois Gagnon'; 'Greg Azeff'; 'James Turgeon'; 'John Chiarella'; 'Kathryn Esaw'; 'Kevin O'Hara'; 'Larry Brunt'; 'MacParland, Natasha'; 'Maria Konyukhova'; 'Maurice Fleming'; 'Rachel Belanger'; 'Roger Jaipargas'; 'Ronald Carr'; 'Samantha Horn'; 'Shemin Manji'; 'Vitali Berditchevski'; 'goneil@mirickoconnell.com'; 'cdevine@mirickoconnell.com'; 'O'Neill,Brendan'; 'Liu, Victor'; 'J.B. Elliott'; 'Paul W Puckett'; 'William B. Rowland'; 'Segal, Matthew'; 'regulatory@vianet.ca'; 'pallard@cooptel.coop'; 'tracy.farkas@myaccess.coop'; 'iworkstation@mtsallstream.com'; 'jay@beanfield.com'; 'Stacey.langley@corp.eastlink.ca'; 'regulatory@brucetelecom.com'; 'bianca.sgambetterra@cogeco.com'; 'jeanvincent.dorais@derytelecom.ca'; 'regulatory@distributel.ca'; 'rick@telnetcommunications.com'; 'jonathan.scott@execulink.com'; 'regulatory@fibernetics.ca'; 'regulatory@flexity.ca'; 'regulatory@gosfieldtel.ca'; 'david.chisholm@gsuinc.ca'; 'reglementaire@maskatel.qc.ca'; 'a.schneider@hay.net'; 'regulatory@hurontel.on.ca'; 'robert@isptelecom.net'; 'regulatory@iristel.com'; 'a.schneider@hay.net'; 'david.chisholm@gsuinc.ca'; 'regulatory@flexity.ca'; 'david.chisholm@gsuinc.ca'; 'regulatory@brucetelecom.com'; 'Stacey.langley@corp.eastlink.ca'; 'jay@beanfield.com'; 'tracy.farkas@myaccess.coop'; 'pallard@cooptel.coop'; 'regulatory@vianet.ca'; 'regaffairs@quebecor.com'; 'regulatory.affairs@telus.com'; 'reglementa@telebec.com'; 'Regulatory@sirb.ca'; 'document.control@sasktel.com'; 'Simon-Pierre.Olivier@fidomobile.ca'; 'regulatoryaffairs@nwtel.ca'; 'Igoetz@windmobile.ca'; 'Simon-Pierre.Olivier@fidomobile.ca'; 'jeanvincent.dorais@derytelecom.ca'; 'corpfin@navigata.ca'; 'corpfin@navigata.ca'; 'iworkstation@mtsallstream.com'; 'jr.sarrazin@rogers.com'; 'eric.unrau@navigata.ca'; 'Simon-Pierre.Olivier@fidomobile.ca'; 'regulatoryaffairs@nwtel.ca'; 'iworkstation@mtsallstream.com'; 'lgoetz@windmobile.ca'; 'jeanvincent.dorais@derytelecom.ca'; 'simon@globalive.com'; 'jacob.friedman@corp.xplornet.com'; 'kgugan@wightman.ca'; 'carlo.dondero@wtccommunications.ca'; 'regulatory@tccmail.ca'; 'rob.olenick@tbaytel.com'; 'regulatory@terago.ca'; 'reglementaire@maskatel.qc.ca'; 'reglementa@telebec.com'; 'regulatory@teksavvy.com'; 'affaires reglementaires@sogetel.com'; 'shannonvision@shannon.ca'; 'dabbass@seaside.ns.ca'; 'tjwbeach@ontarioeast.net'; 'Russell.Ochocki@ProvTel.com'; 'donna.robertson@novusnow.ca'; 'markb@nor-del.com'; 'jdowns@nexicomgroup.net'; 'lhallahan@mornington.ca'; 'clayton@mnsi.net'; 'sales@les.net'; 'bgispen@lakelandenergy.com'; 'legal@kimcot.com'; ROGERS, LINC; 'Bissell, Steven'; 'Nigel Meakin'; SHALVIRI, ARYO; 🖉 'Hamidi, Kamran'; WEISZ, STEVEN; 'mgottlieb@counsel-toronto.com'; 'awinton@counsel-toronto.com'; 'alieff@broadsoft.com'; 'legal@382.com'; 'Rossana.DiFabrizio@aimia.com'; 'peter.money@cogecodata.com'; 'lorelle.gilpin@costco.com'; 'idin.ra@dataaccessvoip.com'; 'klobo@equinix.com'; 'blaine.gayler@ericsson.com'; 'docs@excelmicro.com'; 'jason.obrien@inin.com'; 'alan.kirchner@mdmgroup.ca'; 'doug.north@metaswitch.com'; 'rashmo.mehra@neustar.biz'; 'chris.mclaughlin@oracle.com'; 'marie-claude.michaud@rci.rogers.com'; 'nancyt@icqtel.com'; 'reich@telehouse.com'; 'michael.foti@teliasonera.com'; 'requlatory.affairs@telus.com';

### Case 16-10131-LSS Doc 57 Filed 01/05/18 Page 21 of 22

'keith.deighton@uniserveteam.com'; 'mary.scott.sowell@verizon.com'; 'lisa.butler@vertexinc.com'; 'GSAT@videotron.com'; 'akamboj@vmware.com'; 'mslan@foglers.com'; 'gazeff@millerthomson.com'; 'kfoley@MirickOConnell.com'; 'cdevine@mirickoconnell.com'; 'SAK@elliottgreenleaf.com'; 'RXZA@elliottgreenleaf.com'; 'sir@elliottgreenleaf.com'

**Subject:** In the Matter of Primus Telecommunications Canada Inc. et al. (Canadian Court File No. CV-16-11257-00CL, US Court File No. 16-10131) - Termination of Ch. 15 Proceedings

#### To the Service List:

Please find attached the (i) Motion Record of the Monitor, in its capacity as authorized Foreign Representative of the Primus Entities, for *inter alia*, termination of the Chapter 15 proceedings, and (ii) the Sixth Report of the Monitor dated December 29, 2017.

Please be advised that the Motion to terminate the Chapter 15 proceedings is currently scheduled for <u>11:00 a.m. on</u> <u>January 29, 2018</u> before the United States Bankruptcy Court for the District of Delaware and that the <u>deadline to file any</u> <u>objections is 4:00 p.m. on January 18, 2018</u>. If no objections are filed by such deadline, the US Bankruptcy Court may elect to grant the Order sought without a formal hearing.

Kind Regards,

Agnes Kawalec Legal Assistant to Chris Burr, Aryo Shalviri, and Juliene Cawthorne-Hwang agnes.kawalec@blakes.com Dir: 416-863-2180

	Case 16-10	131-L <b>\$</b> S	Doc 57		Page 22 of 22		
C-36, AS AMENDED 0, INC., PRIMUS TELECOMMUNICATIONS Applicants	ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)	Proceeding Commenced at Toronto	AFFIDAVIT OF SERVICE OF AGNES KAWALEC	<b>BLAKE, CASSELS &amp; GRAYDON LLP</b> Barristers and Solicitors 199 Bay Street Suite 4000, Commerce Court West Toronto, Ontario M5L 1A9	Linc A. Rogers, LSUC #43562N Tel: 416-863-4168 Email: linc.rogers@blakes.com	<b>Aryo Shalviri</b> , LSUC #63867A Tel: 416-863-2962 Fax: 416-863-2653 Email: aryo.shalviri@blakes.com	Lawyers for the Monitor, FTI Consulting Canada Inc.
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PT HOLDCO, INC., PRIMUS TELECOMMUNICATIONS CANADA, INC., PTUS, INC., PRIMUS TELECOMMUNICATIONS, INC., AND LINGO, INC Applicants							

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Court File No.: CV-16-11257-00CL